



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28437	-65	-0.23
NIFTY	8633	-14	-0.17

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.49	-0.15
HDFCBANK	61.51	+0.77
ICICIBK	10.91	-0.37
INFY	36.12	+2.58
TATAMOTOR	46.91	+0.11
WIPRO	13.49	+2.35

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-762.55
FIIs Index Future	-139.59
FIIs Index Options	-835.27
FIIs Stock Future	276.97
FIIs Stock Options	-23.25
DII's Eq (Provisional)	158.65

CURRENCY

RBI RATE	16-MAR-2015
RUPEE - \$	62.8215
EURO	66.1699
YEN 10	51.8400
GBP	92.8250

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17977	+228	+1.29
NASDAQ	4929	+57	+1.19
NIKKEI	19411	+165	+0.86
HANG SENG	23981	+31	+0.13
SGX NIFTY	8708	+42	+0.48

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1154.8	+1.6
SILVER	15.580	-0.037
CRUDE	43.65	-0.23
COPPER	2.6615	-0.0060
NATURAL GAS	2.761	+0.045

WORLD EVENTS

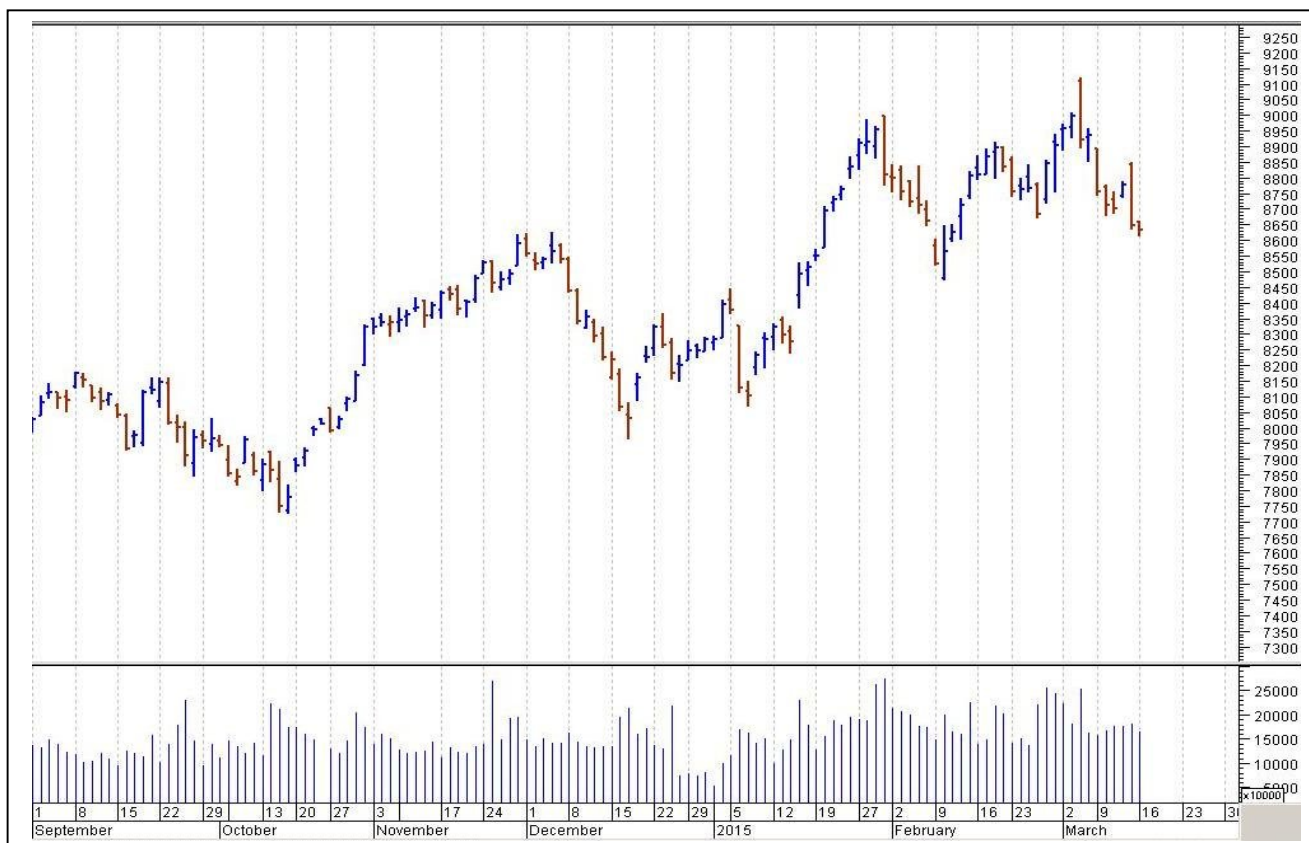
- US: Building Permits
- Housing Starts
- UK: NIL

TOP STORY

- IL&FS raises stake in MCX – BL. MCX sold warrants worth '7.63 Cr to IL&FS. Will increase IL&FS's stake in co to 5% from 2.88%
- Amtek Auto all set to acquire Scholz Edelstahl of Germany, through Amtek Auto's wholly owned Singapore subsidiary Amtek Precision Engineering – ET
- Welspun Renewables to set up 100MW solar plant in TN – BL
- P&G is exploring sale of some of its beauty brands in a single deal – ET
- Piramal Ent in advanced negotiations with Apollo Hospitals to buy latter's fledgling healthcare software venture Health Super Hi Way – ET
- Bharti Airtel rolls out cross-border mobile money service between Congo, Zambia & Rwanda
- Pipavav Defense: SEBI has asked stock exchanges for details of trades done in stock prior to cos recent announcement of stake sale to Reliance Infrastructure.



NIFTY CHART



MARKET COMMENTARY

Sensex ended down 65.59 points at 28437.71 and the Nifty slipped 14.60 points at 8633.15. About 1045 shares advanced, 1846 shares declined and 191 shares were unchanged. Infosys, Tata Power, BHEL were up 2 percent. On the losing side were SesaSterlite, Hindalco, BHarti Airtel, NTPC and GAIL.

On the global front, Shanghai closed with a gain of more than 2 percent, hitting 5-year highs after comments from Premier over the weekend heightened expectations for a stimulus. Europe too traded in the green. All eyes are on the 2 day FOMC policy that will begin on Tuesday. Today nifty is likely to trade between 8660-8760 in upper side and 8620-8510 in lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8633	8620	8580	8550	8510	8660	8690	8720	8760



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JSWSTEEL(SHORT)	922.80	933	912	901	TRADING CALL
ITC(SHORT)	337.15	342	332	328	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JBCEM(BUY)	207.15	203	212	218	TRADING CALL
SINTEX (BUY)	129	127	132	135	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HARDCAS	INDIA DISCOVERY FUND LIMITED	S	16,823	447
MOTILALOF	FRANKLIN TEMPLETON INVESTMENT FUNDS	B	2,608,000	282
MOTILALOF	HDFC MUTUAL FUND-EQUITY FD	S	3,000,000	282

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IDEA	EUROPACIFIC GROWTH FUND	BUY	30157849	178
IDEA	FIRST ST ASIA PACIFIC LEDS FD A SUN FD OF FST ST INVT ICVC	SELL	21379773	178

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, IBREALEST, UNITECH



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1587.55	1572.07	1556.58	1596.53	1612.02	1636.48
AMBUJACEM	256.65	254.65	252.65	257.15	259.15	261.65
ASIANPAINT	831.85	815.28	798.72	825.57	842.13	852.42
AXISBANK	568.60	560.53	552.47	567.17	575.23	581.87
BAJAJ-AUTO	2025.50	2004.00	1982.50	2031.50	2053.00	2080.50
BANKBARODA	182.65	178.50	174.35	181.25	185.40	188.15
BHARTIARTL	388.40	383.10	377.80	391.50	396.80	405.20
BHEL	259.10	253.67	248.23	257.03	262.47	265.83
BPCL	736.65	731.63	726.62	738.32	743.33	750.02
CAIRN	218.00	214.45	210.90	218.55	222.10	226.20
CIPLA	693.65	682.23	670.82	695.02	706.43	719.22
COALINDIA	364.40	361.30	358.20	364.15	367.25	370.10
DLF	164.30	160.23	156.17	162.77	166.83	169.37
DRREDDY	3313.00	3275.90	3238.80	3337.25	3374.35	3435.70
GAIL	381.55	376.38	371.22	381.67	386.83	392.12
GRASIM	3692.35	3656.98	3621.62	3688.37	3723.73	3755.12
HCLTECH	2057.00	2025.33	1993.67	2045.67	2077.33	2097.67
HDFC	1305.70	1290.53	1275.37	1308.77	1323.93	1342.17
HDFCBANK	1051.55	1043.40	1035.25	1050.65	1058.80	1066.05
HEROMOTOCO	2631.25	2606.25	2581.25	2625.00	2650.00	2668.75
HINDALCO	126.80	122.80	118.80	127.10	131.10	135.40
HINDUNILVR	931.75	903.75	875.75	930.50	958.50	985.25
ICICIBANK	331.45	327.07	322.68	330.03	334.42	337.38
IDFC	167.85	165.93	164.02	167.07	168.98	170.12
INFY	2266.65	2224.13	2181.62	2253.07	2295.58	2324.52
ITC	335.40	333.07	330.73	337.33	339.67	343.93
JINDALSTEL	190.45	180.20	169.95	186.45	196.70	202.95
JPASSOCIAT	26.85	26.53	26.22	27.02	27.33	27.82
KOTAKBANK	1314.95	1298.03	1281.12	1320.87	1337.78	1360.62
LT	1679.80	1664.10	1648.40	1687.00	1702.70	1725.60
LUPIN	1864.55	1852.37	1840.18	1873.18	1885.37	1906.18
M&M	1219.75	1207.53	1195.32	1219.77	1231.98	1244.22
MARUTI	3647.05	3630.90	3614.75	3653.95	3670.10	3693.15
NTPC	155.85	153.87	151.88	156.68	158.67	161.48
ONGC	312.00	310.53	309.07	312.57	314.03	316.07
PNB	167.45	165.25	163.05	166.85	169.05	170.65
POWERGRID	146.75	145.63	144.52	146.67	147.78	148.82
RANBAXY	808.05	796.82	785.58	803.63	814.87	821.68
RELIANCE	842.10	836.95	831.80	845.45	850.60	859.10
RELINFRA	454.60	448.95	443.30	457.05	462.70	470.80
SBIN	281.65	279.82	277.98	281.83	283.67	285.68
SSLT	185.50	181.60	177.70	188.65	192.55	199.60
SIEMENS	1395.20	1364.57	1333.93	1406.68	1437.32	1479.43
SUNPHARMA	1029.85	1015.70	1001.55	1024.30	1038.45	1047.05
TATAMOTORS	556.90	552.20	547.50	558.95	563.65	570.40
TATAPOWER	81.00	79.85	78.70	80.65	81.80	82.60
TATASTEEL	326.20	323.25	320.30	326.05	329.00	331.80
TCS	2562.30	2539.53	2516.77	2574.77	2597.53	2632.77
ULTRACEMCO	2913.40	2877.27	2841.13	2926.13	2962.27	3011.13



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 213/2015:- Delisting of equity shares of the Manjushree Technopack Limited (MANJUSHREE) on account of Voluntary delisting pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 WEF w.e.f. March 24, 2015.

NSE Circular Ref.No.: 238/2015:- Face Value Split - GRANULES from Rs. 10 to Rs. 1 wef March 23, 2015

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ) wef March 31, 2015

NSE Circular Ref. No :013/2015:- Adjustment of Futures and Options contracts in the security HCLTECH. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 250

NSE Circular Ref.No.: 251/2015:- Face Value Split - Tech Mahindra Limited from Rs. 10 to Rs. 5 wef March 19, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
NATIONALUM	18-Mar-15	Dividend	
FOSECOIND	19-Mar-15	Annual General Meeting/ Dividend	10
TECHM	19-Mar-15	Bonus 1:1 /Face Value Split From Rs10 To Rs5	
HCLTECH	19-Mar-15	Bonus 1 : 1	
NOIDATOLL	19-Mar-15	Dividend	1
AJANTPHARM	20-Mar-15	Face Value Split From Rs 5 To Rs 2	
NTPC	20-Mar-15	Bonus Debentures 1:1	
ENGINEERSIN	23-Mar-15	Dividend	
TFCILTD	23-Mar-15	Dividend	
GRANULES	23-Mar-15	Face Value Split Rs 10 To Rs 1	
EIDPARRY	24-Mar-15	Dividend	
ONGC	24-Mar-15	Dividend	
OIL	24-Mar-15	Dividend	
AARTIDRUGS	24-Mar-15	Bonus 1:1	
SUNCLAYLTD	25-Mar-15	Dividend	
COROMANDEL	27-Mar-15	Dividend	
KSBPUMPS	30-Mar-15	Annual General Meeting/ Dividend	5.5
FAGBEARING	30-Mar-15	Dividend	7.5
MERCK	30-Mar-15	Annual General Meeting/ Dividend	6
COLPAL	8-Apr-15	Dividend	
SKFINDIA	8-Apr-15	Annual General Meeting/ Dividend	2.5
SANOFI	16-Apr-15	Annual General Meeting/ Dividend	35

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1125/\$1092 & Resistance = \$1184/\$1209.
- Crude oil range->\$48 to \$38.
- U.S. Stocks Rise, Dollar Slips before Fed: - U.S. stocks rose with Treasuries, while the dollar declined after weaker-than-forecast economic data fueled speculation the Federal Reserve won't be forced to raise rates as soon as estimated. European equities advanced to a seven-year high, and oil touched its lowest level since 2009.
Reports showed below-forecast output for national and New York-area manufacturing before the Fed starts a two-day meeting Tuesday. The central bank may remove the word "patient" from its statement, giving it more flexibility on the timing of rate changes, according to analysts at banks including Morgan Stanley and BNP Paribas SA. European stocks capped a six-week advance on Friday as the euro slid to 12-year low last week amid expanded stimulus.
- Chinese Stocks Rise to Five-Year High after Li Pledge on Economy: - Chinese stocks gained, with the benchmark index climbing to its highest level since August 2009, after Premier Li Keqiang pledged to take action if economic growth slows too much and the benchmark money-market rate fell.
- ECB Buys 9.75 Billion Euros of Public Debt in New Era: - The European Central Bank embarked on a new monetary-policy era by settling purchases of 9.75 billion euros (\$10.3 billion) of public-sector debt last week.

TRENDS & OUTLOOK – DATE: 17- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	25300	25570	25825	26070	26290
SILVER (May)	33700	34500	35610	36786	38255

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	364	368	374	379	384
ZINC (Mar)	121.25	123.45	126.50	128.70	131.55
LEAD (Mar)	105.55	108	110.70	113.20	115.70
NICKEL (Mar)	835	858	885	903	925

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2500	2650	2770	2929	3036
NATURAL GAS (Mar)	158	166	171	176	181

DATE TALKS : TODAY'S ECONOMIC DATA :

ECB President Draghi Speaks, TIC Long-Term Purchases, Monetary Policy Statement of JPY, BOJ Press Conference, German ZEW Economic Sentiment, and Housing Starts.



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